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ADMITTED IN N.Y. AND N.J.

January 6, 2017

VIA HAND DELIVERY

Reed Brodsky Lisa Rubin Gibson, Dunn & Crutcher LLP 200 Park Avenue New York, NY 10166-0193

RE: <u>United States v. Martin Shkreli and Evan Greebel</u>
15 CR 637 (KAM)

Dear Mr. Brodsky:

Pursuant to Judge Matsumoto's Orders issued November 30, 2016, December 6, 2016 and December 16, 2016 regarding Katten Muchin Rosenmann LLP's ("Katten") compliance with Mr. Shkreli's September 28, 2016 subpoena for documents and information, please find enclosed one external USB drive bearing Bates numbers BA_0092478 – BA_150621 which constitutes our production to you of any material produced to Mr. Shkreli by Katten which relates to Katten's representation solely of Martin Shkreli, Marek Biestek and/or MSMB and any MSMB entities.

Do not hesitate to contact us if you have any questions regarding the documents provided.

Sincerely,

Andrea Zellan, Esq.

cc:

Michael Verde (via email) Elizabeth Langdale (via email) Ian Shapiro (via email) Glen McGorty (via email) All Counsel of record via ECF